# CONFERENCE OF REGIONAL CHIEFS, AIMINISTRATIVE SERVICES DIVISION WASHINGTON, D. C.

June 20, 1946 - June 28, 194

## Thursday, June 20th

Morning Topic: Orientation

Room: 5021 South Building

## Objectives

To correllate the aims, objectives and studies of the FSA's business services review in terms of the interrelationships of such services with broad FSA and Departmental views and policies.

9:30 AM Opening Statement

D. B. Lasseter, Administrator R. W. Hudgens, Assoc. Administrator

10:15 AM Program and Objectives

W. O. Trone, Chief, AS Division M. J. Haile, Asst. Chief, AS Division

11:00 AM Budgetary Problems Legislation Aspects W. C. Orr, Jr., Budget Officer

11:45 AM Adjourn for lunch

# Afternoon Topic: Orientation Room: 5021 South Building

1:00 PM Policy and Procedural Relations with the Office of Plant & Operations Arthur B. Thatcher, Chief P&O

Dept. of Agriculture Real Estate Operations T. J. McAdams, Chief, Real Estate Division, P&O

Dept. of Agriculture Communications and Records Operations J. S. Lucas, Chief, Communications Division, P&O

2:30 PM Policy and Procedural
Relations with the Office
of Budget & Finance

W. A. Jump, Director of Finance

Dept. of Agriculture Purchase, Sales and Traffic Operations

J. Scammahorn, Chief, Purchase, Sales & Traffic

Aspects of Forms Management John P. Richey, Special Asst., B&F

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#### Afternoon

4:00 PM Policy and Procedural Relations with the Office of the Solicitor

Ralph F. Koebel, General Legal Services Division

5:00 PM Adjourn

## Friday, June 21st

#### Morning Topic: Reorganization

#### Objectives

- (a) Clear-cut determinations of appropriate functional organizations in each of the various regional AS establishments.
- (b) Decisions relative to the necessary position and grade structures of each of the regional AS establishments.

#### 9:30 AM Area Office - Room 6017 South Building

L. B. Owen, Chairman

Carl Cauthen

R. G. McIntyre

R. L. Gordon

R. R. Fitz

V. S. Twaddell

K. N. Rathjen

W. V. Fowble

# Non-Area Office - Room 5021, South Building

M. J. Haile, Chairman

George M. Clark

J. Norman Spilman

F. E. Rates

James D. Anderson

Gilbert A. Howard

B. M. Morten

J. T. Quinney

H. S. Carpenter

Linwood Snell

T. E. McGraw

# Subjects

- (a) New Functional Order Administrative Services Division
- (b) New Organization Chart Administrative Services Division (c) Typical Position Chart - Administrative Services Division

(d) Job Patterns

- (e) Adaptation of work-flows to new organization patterns
- (f) Establishment of space management activities distinct from purchasing activities.

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(g) Positions in new organizations adaptable to more than one work function.

(h) Job descriptions

- (i) Objective personnel assignments; i.e., personnel, adjustments to meet new responsibility requirements.
- (j) Salary grades

11:45 AM Adjourn for lunch

# Afternoon Room: 5021 South Building

1:00 PM Relationships with FSA Personnel Division

V. L. Couch, Chief Personnel Officer

2:00 PM Topic: Forms Management
Room: 5021 South Building

Forms Management Committee Meeting

## Objectives

- (a) To arrive at a thorough understanding and agreement regarding time and mechanism factors in the reproduction of FSA and standard forms.
- (b) Recommendations for the institution of a better and more expeditious forms inventory system.
- (c) Installation of a uniform forms requisitioning and screening system relative to both National Office Regional Offices and Regional Offices Field Offices.

(d) Establishment of appropriate uniform regional forms warehousing and distribution systems.

- (e) Consideration of the need for the establishment of a national forms warehouse versus regional forms warehouses.
- (f) Procedural recommendations.

W. F. Crawford, Chairman

R. L. Gordon

G. M. Clark

J. T. Quinney V. S. Twaddell

F. E. Bates

H. S. Carpenter

B. M. Morton K. N. Rathjen

#### Subjects

1. Mechanisms for the reproduction of forms

(a) GPO - Joint Committee on Printing (b) Field Printing

(c) Mimeographing and other local duplication

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- 2. Relationships with AM Division and other interested divisions regarding form design and approval.
- 3. Periodic forms inventory reports
  - (a) Composition of report
  - (b) Reporting period
  - (c) National office action on report
  - (d) Regional office action on report
- 4. Regional office requisitioning period
  - (a) Determination of requisitioning schedule
  - (b) Use of Form BM-9 and BM-90; necessity for revision
  - (c) Screening of requisitions
- 5. Warehousing of Forms
  - (a) Perpetual inventory cards
  - (b) Layout of stock of forms
- 6. Disposition of Obsolete Forms

# 2:00 PM Topic: Space Management Room: 6017 South Building

Space Management Committee Meeting

## Objectives

- (a) Development of a practical approach to the rent-free space problem and a systematic program for the repair and renovation of field office space consistent with existing regulations and budgetary restrictions.
- (b) Determination of a uniform system for the identification of all FSA offices (signs) and directory insertions.
- (c) Recommendation for better space layouts (standards).
- (d) Institution of space maintenance and utility contract goals for better tenantability.
- (e) Review of leasing mechanisms for suggestions.
- (f) Establishment of better and more effective relations with Administrative Supervisors.
- (g) Procedural recommendations.

M. J. Haile, Chairman

J. Norman Spilman
J. D. Anderson
Gilbert A. Howard
R. G. McIntyre
Linwood Snell
Sarah Snyderman

# Subjects

1. Development of FSA space policies

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chiefing round of to draw with the

(a) GAO regulations (b) Departmental limitations and standards (c) FSA policies Leasing Procedures Doctrine of free space (a) Federal space (b) Non-Federal space (c) Affiliations Repairs, alterations and improvements to: (a) Leased space (b) Free non-federal space 5. Layouts Identification of offices (signs) Office space maintenance and utilities (a) Contracts (b) Lessor's fulfilment of lease obligations Terminating space occupancy (a) Leased space (b) Free space Relationship with Administrative Supervisors (a) Review of reports (b) Corrective action (c) Expansion of service 5:00 PM Adjourn Saturday, June 22nd Morning Topic: Communications and Records Management 5021 South Building Room: 9:30 AM Communications and Records Management Committee Meeting Objectives (a) Definitions of uniform requirements for correspondence classification, mailing schedules, reports, vise and physical layout of Communications Unit. (b) Develop recommendations for the installation of mechanisms for continuous records disposition, including systematic coverage of all records components and suitable reporting and compliance routines. Development of plans for the disposition of corporation trust records for presentation to corporation officials. (c) Development of uniform requirements for the maintenance and management of general subject records, loan records, personnel records, location records, claims and contract records, travel records and storage records. (d) Procedural recommendations. Page 5

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H. S. Varpenter, Chairman

Gilbert A. Howard J. T. Quinney J. D. anderson Carl Cauthen

V. S. Twaddell R. R. Fitz
B. M. Morton A. G. Allen

J. C. Walsh

# Subjects

1. General aspects of FSA Records Management

(a) Program records requirements

- (b) Importance of C&R functions to total AS job
- 2. Communications Management
  - (a) Incoming mail
  - (b) Outgoing mail
  - (c) Typing
  - (d) Vise
  - (e) Telegraph service
  - (f) Maintenance of card files
  - (g) Regional office switch boards
  - (h) Classification of correspondence
  - (i) Mailing schedules and postage
  - (j) Penalty mail and other reports
  - (k) Physical layout
- 3. Disposition of FSA records
  - (a) Criteria
  - (b) National Archives
  - (c) Microfilming
  - (d) Requirements for regional disposition submissions to National Office
  - (e) Mechanisms for insuring compliance with disposition directives

# Morning Topic: Staff Functions Room: 6017 South Building

### 9:30 AM Staff Functions Committee Meeting

# Objectives

- (a) Clear definitions of administrative responsibilities of regional chiefs, IS Division as to travel authorities and the transportation of persons and things connected with station changes.
- (b) A uniform system of check and bond handling, property clearances and identification card issuances.
  - (c) General improvement in relationship with a Administrative Supervisors.

(d) Development of standards for preparation of requests for budget adjustments.

(e) Recommendations for improvements in preparation and analysis of workload statistics.

- (f) Adoption of routines for the handling and treatment of the FSA and AS procedure releases.
- (g) Procedural recommendations.

W. V. Fowble, Chairman

L. B. Owen J. Norman Spilman

Linwood Snell F. E. Bates

R. L. Gordon R. G. McIntyre George M. Clark W. F. Crawford

#### Subjects

- 1. Travel
  - (a) Basic policies and regulations
  - (b) Departmental requirements
  - (c) FSA requirements
- 2. Travel Procedure
  - (a) Need for clarity and more detail in travel procedure
  - (b) AS Instruction system
- 3. Change of official station
  - (a) Basic law
  - (b) Procedure
  - (c) Transportation of immediate family
  - (d) Transportation of household goods
    1. Authorities for
- 4. Check and Bond Distribution
  - (a) Adoption of uniform system
  - (b) Designation of distribution agents
- 5. Property clearance for separatees
  - (a) Adequacy of present procedure
- 6. Identification cards, property passes, building passes, driver's licenses, etc.
- 7. Utilization of administrative Supervisor's services
  - (a) Petermination of need and extent of assistance available and desired
  - (b) Determinations of mechanisms for achieving objectives developed in (a) above
- 8. Budget justification and workload statistics
- 9. Administrative Services Division procedure system
  - (a) Revision of procedures through the use of AS Instructions
  - (b) Basic FSA Instructions
  - (c) Materials for AS Instructions

## Monday, June 24th

# Morning Room: 5021 South Building

9:30 AM Engineering Division Program and the AS Division Carl A. Johnson, Chief Engineer

10:00 AM Topic: Communications and Records Management Committee

Meeting (Cont'd.)

Room: 5021 South Puilding

## Subjects

- 1. Records Management
  - (a) General subject records
  - (b) Loan records
    - 1. Posting media area office
    - 2. RR Records non-area office
    - 3. FO records
  - (c) Personnel records
  - (d) Location records
  - (e) Claims and contracts records
  - (f) Travel records
  - (g) Procedural releases
    - (1) distribution
    - (2) records maintenance
  - (h) Storage records

# 10:00 AM Topic: Procurement and Sales Management Committee Meeting Room: 6017 South Building

#### Cbjectives

- (a) Recommendations for establishment of appropriate procurement management routines in the regional office to insure more economical and better planned purchasing.
- (b) Specific plans for installing a more suitable and uniform encumbrance system in the regional offices.
- (c) Proposal for uniform installation of procurement source data and commodity index files in the regional offices.
- (d) Suggestions for improvement of sales techniques.
- (c) wevelopment of uniform reports to meet work-load statistics and other requirements.
- (f) Procedural recommendations.

Maria Carlos Car

R. G. McIntyre, Chairman

F. E. Bates

G. M. Clark

L. B. Owen

Linwood Snell

R. L. Gordon

R. L. Gordon M. J. Haile J. Norman Spilman T. E. McGraw

## Subjects

- 1. Basic Procurement Regulations
  - (a) Public laws
  - (b) Departmental Regulations
  - (c) FSA policies
- Procurement Management
  - (a) Development of price structure
  - (b) Federal term contracts
  - (c) Sources of supply
  - (d) The Purchase Order
    - 1. HM-20
    - 2. Other
  - (e) Specifications standard requirements
  - (f) The encumbrance system
  - (g) Maintenance of General Supply Schedules and Contractors' Catalogs
  - (h) Commodity index file
  - Sales Management
    - (a) Procedural review
    - (b) Action review

## 11:45 AM Adjourn

# Afternoon Room: 5021 South Building

1:00 PM Relationship with AM Division

C. H. Van Natta, Chief Administrative Analysis Division

2:00 PM Topic: Management and Utilization Room: 5021 South Building

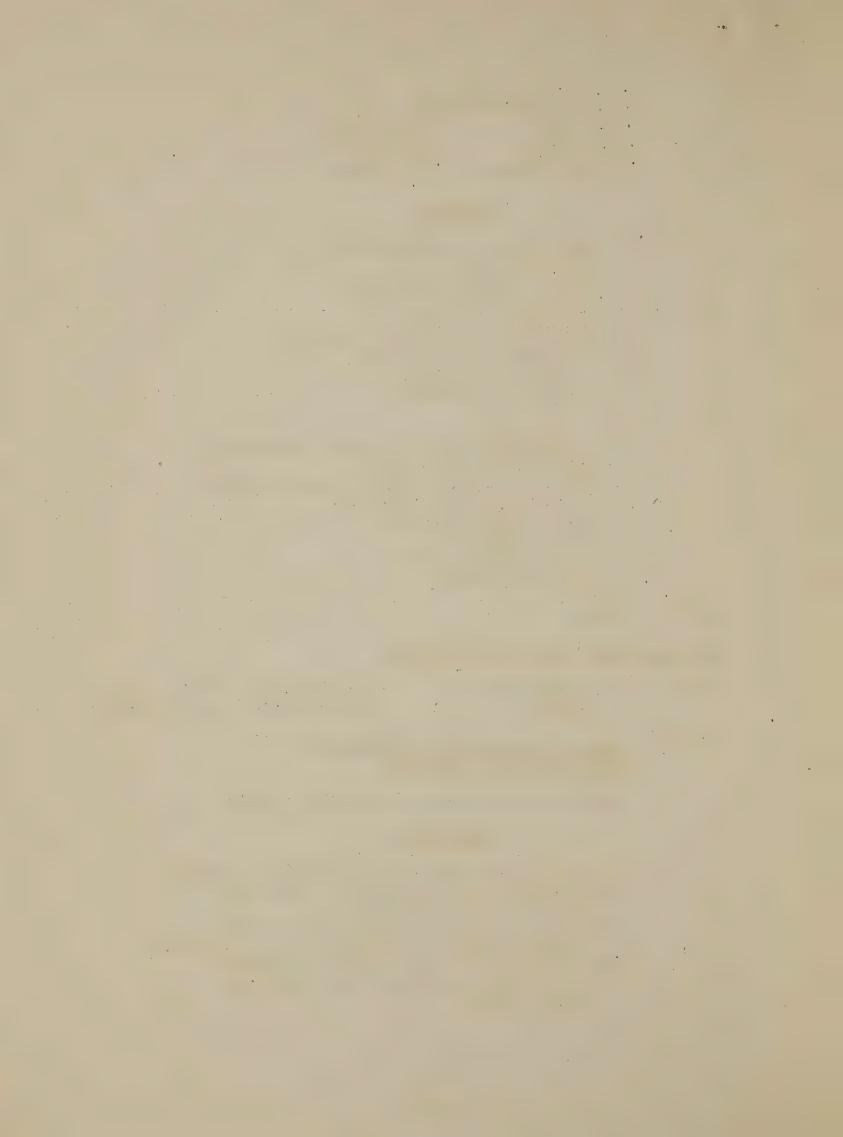
Management and Utilization Committee Meeting

# Objectives

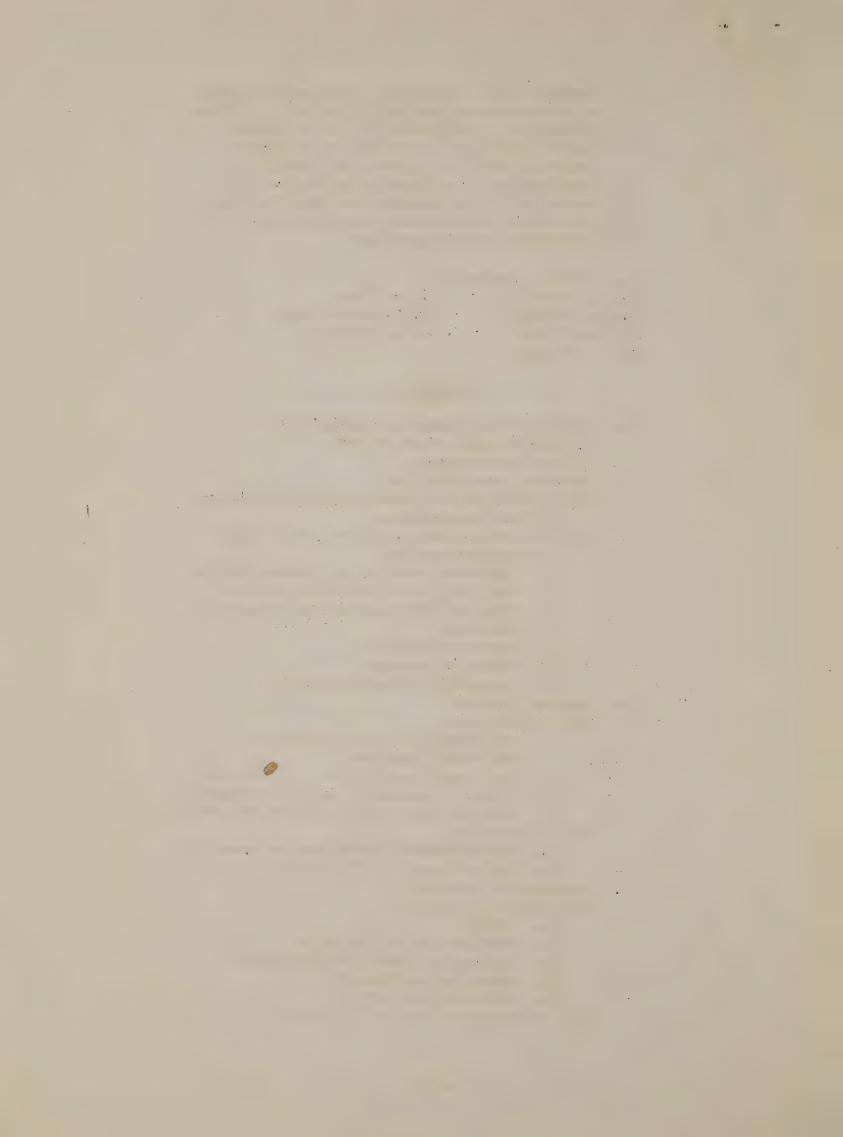
(a) Proposal for uniform property numbering system.

(b) Recommendations for methods of absorbing corporation trust property.

- (c) Specific recommendations for clarification of surplus property acquisition and disposition.
- (d) Institution of a more effective automotive preventative maintenance system and use control system.



(e) Proposals for establishing minimum standard requirements of supplies by types of offices through the development of use criteria. (f) Establishment of a uniform field office ordering period for forms and supplies. (g) Development of uniform standards for the operation of warehousing and distribution. (h) Determination of report requirements. (i) Procedural recommendations. L. B. Owen, Chairman G. A. Howard G. M. Clark V. S. Twaddell Mrs. Maurine Jones Linwood Snell W. F. Crawford J. T. Quinney Subjects Property Management and Utilization (a) Departmental regulations (b) FSA requirements Property Accountability (a) Mechanisms for compliance with accountability designations (b) Property custodial relationship with is regional chiefs 1. Inventory reports and reconciliation 2. Lost, stolen or damaged equipment 3. Physical inventorying and equipment numbering 4. Property transfers 5. Change in custody 6. Corporation Trust Property Surplus Property 3. (a) Acquisition 1. Relations with Area Agriculture Equipment Committee 2. War Assets Administration surpluses 3. Transfer documents and encumbrances 4. Relationships with procurement management (b) Disposition 1. Intra-regional transfers of property 2. Declarations of FSA surplus Automotive Equipment (a) System of control 1. AD-188 2. Preventative maintenance 3. Semi-annual depreciation report 4. Method of assignment 5. Garaging and service (b) Vehicle quotas and replacements



- 5. Project Liquidation
  - (a) Status of completion
  - (b) Handling of remaining property

6. Utilization of Property

(a) Minimum standard requirements of supplies

(b) Yuality requirements and tests

- (c) Normal reserves of administrative equipment
- (d) Effective use of present supplies or materials

7. Warehousing and Distribution

(a) Physical layout

(b) Use of perpetual inventory cards

- (c) Screening of requisitions
  (d) Establishment of uniform ordering periods
- (e) Utilization of Procurement Division Warehouses
- (f) Warehouse and distribution operations

(g) Stock supply lists

(h) Annual reports of surplus stock

5:00 PM Adjourn

## Tuesday, June 25th

# Room: 5021 South Building Morning 9:30 AM The FO Program and the AS Paul V. Maris, Director Farm Ownership Division Division 10:15 AM Report of the Forms Management Committee Discussion 11:45 AM Adjourn for lunch

# Afternoon Room: 5021 South Building

- 1:00 PM Relationships with FSA John Parsell, Chief Finance Division Finance Division
- 2:00 PM Report of the Reorganization Committees Discussion
- 5:00 PM Adjourn

# Wednesday, June 26th

Morning	Room: 5021 South Building
9:30 AM	The RR Program and the Marcus Braswell, Director AS Division RR Division
10:15 AM	Report of the Staff Functions Committee Discussion
11:45 AM	Adjourn for lunch

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Afternoon	Room: 5021 South Building			
1:00 PM	Relationships with FSA Administrative Supervisors	Paul Vann, Chief Administrative Supervisor		
2:00 PM	Report of the Space Management Committee Discussion			
5:00 PM	Adjourn			
Thursday, June 27th				
Morning	Room: 5021 South Building			
9:30 AM	The Medical Program and the AS Division	Chief Medical Officer		
10:00 AM	Report of the Procurement & Discussion	& Sales Management Committee		
11:45 AM	Adjourn for lunch			
Afternoon	Room: 5021 South Building			
1:00 PM	The IF Program and the AS Division	Ralph Picard, Director IF Division		
1:30 PM	Report of the Communication Discussion	ns & Kecords Management Committee		
5:00 PM	Adjourn			
Friday, June 28th				
Morning	Room: 5021 South Building			
9:30 AM	The AU-IV Program	Arthur McLawhon, Director AU-IV Division		
10:15 AM	Report of the Management ar Discussion	nd Utilization Committee		
11:45 AM	Adjourn for lunch			
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Management and Utilization Committee

Afternoon Room: 5021 South Building

1:00 PM Continuation of the Report of the

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# Afternoon

2:30 PM Summary of the Meeting W. O. Trone, Chief

AS Division

M. J. Haile, Assistant Chief

AS Division

3:30 PM Personal Interview with W. O. Trone, Chief each Regional AS Chief AS Division

5:00 PM Adjourn

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#### MEETING ROSTER

## Regional Officials

J. Norman Spilman, Regional Chief, Administrative Services Division, Region I, Philadelphia, Pennsylvania B. Montague Morton, Regional Chief, Administrative Services Division, Region II, Milwaukee, Wisconsin Russel L. Gordon, Regional Chief, Administrative Services Division, Region III, Indianapolis, Indiana Linwood H. Snell, Regional Chief, Administrative Services Division, Region IV, Raleigh, North Carolina Carl Cauthen, Regional Chief, Administrative Services Division, Region V, Montgomery, Alabama F. E. Bates, Regional Chief, Administrative Services Division, Region VI, Little Rock, Arkansas George M. Clark, Regional Chief, Administrative Services Division, Region VII, Lincoln, Nebraska Verlon S. Twaddell, Regional Chief, Administrative Services Division, Region VIII, Dallas, Texas J. T. Quinney, Regional Chief, Administrative Services Division, Region IX, San Francisco, California L. B. Owen, Regional Chief, Administrative Services Division, Region X, Denver, Colorado Gilbert . Howard, Regional Chief, Administrative Services Division, Region XI, Portland, Oregon James D. Anderson, Regional Chief, Administrative Services Division and Regional Personnel Officer, Region XIII, San Juan, Puerto Rico

# Department of Agriculture Officials

Arthur B. Thatcher, Chief, Office of Plant and Operations W. A. Jump, Director, Office of Budget and Finance Ralph F. Koebel, Research and General Legal Services Division, Office of the Solicitor
Terry J. McAdams, Chief, Real Estate Division, Office of Plant and Operations
John J. Lucas, Chief, Communications Division, Office of Plant and Operations
J. Scammahorn, Chief, Division of Purchase, Sales and Traffic, Office of Budget and Finance
John P. Richey, Panel Chairman, Forms Management, Office of Budget and Finance

# National FSA Office

D. B. Lasseter, Administrator

R. W. Hudgens, Associate Administrator

W. C. Orr, Jr., Budget Officer

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